

Listing of Phoebe Putney Memorial Hospital Indebtedness(HB 321)

Lender Name	Origination Date	Due Date	Description of Debt Usage	Outstanding Principal	In Default?		In Forbearance?	
					Yes	No	Yes	No
US Bank	3/1/2012	12/1/2042	Construction of Endoscopy center as well as PPMH building and software renovations	\$86,330,000		X		X
Morgan Stanley	12/1/2022	9/1/2039	Construction of Meredyth medical office, the Willson Hospice House, and medical office tower, purchase of Baptist Worth, as well as PPMH building renovations and improvements	\$151,765,000		X		X
Truist Bank	12/1/2022	3/1/2037	Construction of the Living and Learning Center and ICE project.	\$97,805,000		X		X
Names of any bond disclosure sites to which the hospital has submitted data or other information: <u>Electronic Municipal Market Access (EMMA)</u>								
Notes: a. Original Date <u>6/20/2024</u> . Revised: _____. b. List includes bonded indebtedness, outstanding loans, and bond defaults.								

