

Listing of Phoebe Putney Memorial Hospital Indebtedness(HB 321)

| Lender Name | Origination Date | Due Date | Description of Debt Usage | Outstanding Principal | In Default? | | In Forbearance? | |
|--|------------------|-----------|--|-----------------------|-------------|----|-----------------|----|
| | | | | | Yes | No | Yes | No |
| US Bank | 3/1/2012 | 12/1/2042 | Construction of Endoscopy center as well as PPMH building and software renovations | \$83,925,000 | | X | | X |
| Morgan Stanley | 12/1/2022 | 9/1/2039 | Construction of Meredyth medical office, the Willson Hospice House, and medical office tower, purchase of Baptist Worth, as well as PPMH building renovations and improvements | \$140,655,000 | | X | | X |
| Truist Bank | 12/1/2022 | 3/1/2037 | Construction of the Living and Learning Center and ICE project. | \$97,805,000 | | X | | X |
| | | | | | | | | |
| Names of any bond disclosure sites to which the hospital has submitted data or other information: <u>Electronic Municipal Market Access (EMMA)</u> . | | | | | | | | |
| Notes: a. Original Date <u>5/21/2025</u> . Revised: _____. b. List includes bonded indebtedness, outstanding loans, and bond defaults. | | | | | | | | |

